

SOLICITOR'S FINAL REPORT

To: First National Financial LP Mortgage Number _____
100 University Avenue
Suite 700, North Tower
Toronto, Ontario
M5J 1V6

Mortgagee: _____

Mortgagor(s): _____

Guarantor(s): _____

Address of Mortgaged
Property: _____

Date of Mortgage: _____

Registration Number: _____

Registration Date: _____

Land Registry Office: _____

Mortgage Amount: _____

Title Insurance

The undersigned confirms that it has forwarded to First Canadian Title the Final Report on Title and underlying documents required by First Canadian Title to issue the Title Insurance Policy in respect of this loan in accordance with the Commitment to Title Insure previously forwarded to you. All requirements relating to title insurance have been met.

Documentation

The undersigned hereby certifies that the Mortgage and all ancillary documentation (the "Security Documents") have been drawn and registered in accordance with your written instructions. At the time the mortgage funds were advanced, the mortgagor(s) and guarantor(s), if any, had the capacity, power and ability to enter into the Security Documents and to perform their respective obligations thereunder. If the mortgagor(s) or any guarantor is a corporation, the Security Documents have been duly authorized, executed and delivered by such corporate entity(ies).

Enclosures

We enclose the following for your records:

1. Duplicate Registered Mortgage and any schedules thereto;
2. Duplicate Registered General Assignment of Rents;
3. Originally executed General Security Agreement or Chattel Mortgage, as required, together with evidence of recording of same pursuant to the Personal Property Security Act (or if not in Ontario, the equivalent statute in our province);

4. Statutory Declaration re Rents (if applicable);
5. Agent's Examination of Identification Form, together with all attachments;
6. For each corporate borrower or guarantor, the following:
 - (a) Certificate of Status (or equivalent);
 - (b) A document issued by the jurisdiction of incorporation showing the names and addresses of all directors and officers of the corporation;
 - (c) A notarized copy of the Articles of Incorporation, borrowing by laws and authorizing resolution of the Corporation;
 - (d) A certificate of non-restriction
 - (e) A certificate of incumbency showing the names, titles and signatures of any signing officers of the Corporation;
 - (f) A certificate with respect to Directors and Shareholders of the Corporation and
 - (g) Solicitor's opinion re power and authority of Corporation, and due authorization, execution and delivery of Documents.
7. Partnership Agreement or Articles of Association (if applicable); and
8. List of all disbursements made from the advance.

This report may be relied upon by First National Financial LP and its successors and assigns.

Comments

_____ Name of Firm	_____ Signature of Solicitor
_____ Address	_____ Name of Solicitor

_____ Telephone Number	_____ Date